

INVESTMENT NET WORTH

Student Name: \_\_\_\_\_

(please print full legal name)

Banner ID: 900 \_\_\_\_\_

STATEMENT OF PARENTS' INVESTMENT NET WORTH

Please indicate below the net worth of your investments as of the date the FAFSA was filed. Investments include trusts, money market accounts, stocks, bonds, certificate of deposits, mutual funds, stock options, other securities, installment and land sale contracts (including mortgages held), etc. Investments also include Cloverdale savings accounts and 529 college savings plans. Do not include Tax Deferred Retirement Accounts, such as IRA's and 401K accounts.

\$ \_\_\_\_\_ Net Worth of Parents' Investments

\_\_\_\_\_  
Parent Signature\_\_\_\_\_  
DateSTATEMENT OF STUDENT'S INVESTMENT NET WORTH

Please indicate below the net worth of your investments as of the date the FAFSA was filed. Investments include trusts, money market accounts, stocks, bonds, certificate of deposits, mutual funds, stock options, other securities, installment and land sale contracts (including mortgages held), etc. Investments also include Cloverdale savings accounts and 529 college savings plans. Do not include Tax Deferred Retirement Accounts, such as IRA's and 401K accounts.

\$ \_\_\_\_\_ Net Worth of Student's Investments

\_\_\_\_\_  
Student Signature\_\_\_\_\_  
Date

Return to: Appalachian State University  
Office of Student Financial Aid  
ASU Box 32059  
Boone, NC 28608-2059  
Fax: 828-262-2585  
Email: financialaid@appstate.edu